## PTT Pro Task Tracker

Version 1.4.24103

**Workcloud Communication** 



# **Customer Administrator Guide**

#### Copyright

#### 2024/06/27

ZEBRA and the stylized Zebra head are trademarks of Zebra Technologies Corporation, registered in many jurisdictions worldwide. All other trademarks are the property of their respective owners. ©2024 Zebra Technologies Corporation and/or its affiliates. All rights reserved.

Information in this document is subject to change without notice. The software described in this document is furnished under a license agreement or nondisclosure agreement. The software may be used or copied only in accordance with the terms of those agreements.

For further information regarding legal and proprietary statements, please go to:

SOFTWARE: zebra.com/informationpolicy. COPYRIGHTS: zebra.com/copyright.

PATENTS: ip.zebra.com.

WARRANTY: zebra.com/warranty.

END USER LICENSE AGREEMENT: zebra.com/eula.

#### **Terms of Use**

#### **Proprietary Statement**

This manual contains proprietary information of Zebra Technologies Corporation and its subsidiaries ("Zebra Technologies"). It is intended solely for the information and use of parties operating and maintaining the equipment described herein. Such proprietary information may not be used, reproduced, or disclosed to any other parties for any other purpose without the express, written permission of Zebra Technologies.

#### **Product Improvements**

Continuous improvement of products is a policy of Zebra Technologies. All specifications and designs are subject to change without notice.

#### **Liability Disclaimer**

Zebra Technologies takes steps to ensure that its published Engineering specifications and manuals are correct; however, errors do occur. Zebra Technologies reserves the right to correct any such errors and disclaims liability resulting therefrom.

#### **Limitation of Liability**

In no event shall Zebra Technologies or anyone else involved in the creation, production, or delivery of the accompanying product (including hardware and software) be liable for any damages whatsoever (including, without limitation, consequential damages including loss of business profits, business interruption, or loss of business information) arising out of the use of, the results of use of, or inability to use such product, even if Zebra Technologies has been advised of the possibility of such damages. Some jurisdictions do not allow the exclusion or limitation of incidental or consequential damages, so the above limitation or exclusion may not apply to you.

## Contents

About 1	This Guide	4
	Notational Conventions	4
	Icon Conventions	4
	Service Information	5
	Revision History	5
Getting	g Started	6
	Configuration Overview	
	Configure the PTT Pro Client	7
	Configure Supervisor Groups	8
API Ref	eference	9
	Task Tracker Controller	
	Users Controller	11

### **About This Guide**

This guide provides information about configuring and using the Workcloud Communication PTT Pro Task Tracker service. The Task Tracker service includes a web service and screens in the PTT Pro client.



**NOTE:** Screens and windows pictured in this document are samples and can differ from actual screens.

#### **Notational Conventions**

The following notational conventions make the content of this document easy to navigate.

- Bold text is used to highlight the following:
  - · Dialog box, window, and screen names
  - · Dropdown list and list box names
  - · Checkbox and radio button names
  - · Icons on a screen
  - · Key names on a keypad
  - · Button names on a screen
- Bullets (•) indicate:
  - · Action items
  - List of alternatives
  - Lists of required steps that are not necessarily sequential.
- Sequential lists (for example, those that describe step-by-step procedures) appear as numbered lists.

#### **Icon Conventions**

The documentation set is designed to give the reader more visual clues. The following visual indicators are used throughout the documentation set.



**NOTE:** The text here indicates information that is supplemental for the user to know and that is not required to complete a task.



**IMPORTANT:** The text here indicates information that is important for the user to know.

#### **About This Guide**



CAUTION: If the precaution is not heeded, the user could receive a minor or moderate injury.



**WARNING:** If danger is not avoided, the user CAN be seriously injured or killed.



**DANGER:** If danger is not avoided, the user WILL be seriously injured or killed.

#### **Service Information**

If you have a problem with your equipment, contact Zebra Global Customer Support for your region. Contact information is available at: <a href="mailto:zebra.com/support">zebra.com/support</a>.

When contacting support, please have the following information available:

- · Serial number of the unit
- · Model number or product name
- Software type and version number

Zebra responds to calls by email, telephone, or fax within the time limits set forth in support agreements.

If your problem cannot be solved by Zebra Customer Support, you may need to return your equipment for servicing and will be given specific directions. Zebra is not responsible for any damages incurred during shipment if the approved shipping container is not used. Shipping the units improperly can possibly void the warranty.

If you purchased your Zebra business product from a Zebra business partner, contact that business partner for support.

#### **Revision History**

Revision	Date	Description
MN-004260-01	June 2021	First version.
MN-004260-02	June 2022	Updated with changes to the external API.
MN-004260-03	May 2024	Rebranded to Workcloud Communication.
MN-004260-04	July 2024	Minor changes from feedback.

### **Getting Started**

The Task Tracker integrates task management capability into the PTT Pro for Android client. After the deployment and configuration of the Task Tracker web service, supervisors can use the PTT Pro for Android client to create and prioritize tasks. The supervisor assigns tasks to associate users and groups, who accept tasks and provide task status.

Task Tracker integrates with the PTT Pro Management Portal to use the customer departments, groups, and users. A customer-specified PTT Pro group from a department determines which users have the role of supervisor. Users in the supervisor group can assign tasks to individual users or to other groups. You can create a new group or use an existing group but the group name must follow a naming convention. The Zebra administrator identifies a prefix for the supervisor group when configuring the Task Tracker web service.

The Task Tracker service is available for all PTT Pro customers. At this time customers must contact Zebra support to enable the Task Tracker feature.

The Task Tracker feature requires PTT Pro version 3.3.10176 or later.

#### **Configuration Overview**

The Task Tracker requires a Zebra administrator to create a customer and specify the PTT Pro supervisor group. PTT Pro users in the supervisor group create and assign tasks to PTT Pro users (associates) or groups.

The configuration and use of the Task Tracker includes the following steps:

- **1.** The Zebra administrator creates the customer in the Task Tracker and provides the client API key, the URL, the customer ID, and the external API key to the customer administrator.
- 2. The customer administrator uses the PTT Pro Management Portal to add users to the supervisor group.
- **3.** The customer administrator uses the external API and external API key to create task templates and tasks and manage users.
- **4.** The customer administrator configures PTT Pro clients with the URL and the client API key to access the Task Tracker web service.



**NOTE:** The external API key and the client API key are different. The external API key is used to authenticate with the API. The API key is used by the PTT Pro for Android clients to authenticate with the Trask Tracker service.

#### **Configure the PTT Pro Client**

The customer administration must configure the PTT Pro for Android client to communicate with the Task Tracker web service. The same configuration profile is used for both supervisor and associate devices. The supervisor role is determined by group membership in the PTT Pro Management Portal.

Device configuration for the Task Tracker uses the same method and JSON file as other PTT Pro for Android client configurations. The WFCPTTProDefault.json file can be pushed to the device through an MDM service or through ADB. Additionally, you can use the Provisioning Manager to configure devices. See the Workcloud Communication Profile Manager Provisioning Guide for more information.

The configuration parameters in the JSON file for the Task Tracker include:

```
{
  "task_tracker_base_url":"<task_tracker_host>",
  "task_tracker_api_key":"apiKey_abc",
  "task_tracker_customer_id":"customerID_xyz",
  "task_tracker_polling_interval":"60",
  "task_tracker_is_configurable":"true",
  "task_tracker_server_retry_interval":"120",
  "task_tracker_ui_notification":"true"
}
```



NOTE: All parameters are required to configure the PTT Pro for Android client.

 Table 1
 PTT Pro Client Task Tracker Configuration Parameters

Parameter	Description	
task_tracker_base_url	The URL of the Task Tracker web service.	
task_tracker_api_key	The API key is used to authenticate with the Task Tracker web service.	
task_tracker_customer_id	Unique identifier for the customer used to secure data in a multi-tenant system.	
task_tracker_polling_interval	How often, in seconds, the Task Tracker client connects to the Task Tracker web service.	
task_tracker_is_configurable	Boolean value that controls whether the Task Tracker is enabled on the client. A value of true enables Task Tracker.	
task_tracker_server_retry_interval	How often, in seconds, the Task Tracker client attempts to connect to the Task Tracker web service after an authentication failure.	
task_tracker_ui_notification	Boolean value that controls whether the Task Tracker client shows notifications for new, canceled, accepted, and completed tasks. A value of true enables notifications.	
task_tracker_notify_removed_task	Boolean value that controls whether Task Tracker shows notifications for removed tasks. A value of true enables notifications.	

#### **Configure Supervisor Groups**

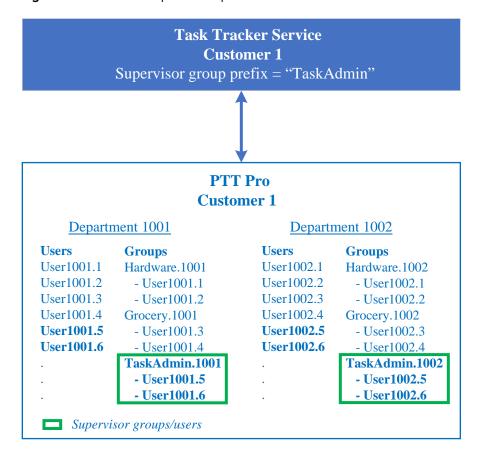
The Task Tracker uses the PTT Pro groups and users to provide its services. The Task Tracker identifies which PTT Pro users are authorized to perform supervisor functions through the use of supervisor groups. The customer creates a supervisor group in each department that includes supervisor users. All other users and groups are associates.

The supervisor groups use a naming convention so that Task Tracker can identify the group members as supervisors. When the Zebra administrator creates the customer, the Zebra administrator also specifies the supervisor group prefix. The supervisor groups in PTT Pro must incorporate that prefix string. One possible naming convention:

```
<Supervisor_group_prefix_string>.<Department_name>
```

The Task Tracker identifies the supervisor groups that match the string. Members of supervisor groups are assigned the supervisor role. All other users and groups are considered associates.

Figure 1 PTT Pro Groups with Supervisor Prefix





**NOTE:** If the customer uses a prefix string for supervisor groups, this naming convention can be used as the supervisor prefix in Task Tracker. The customer must provide the prefix string to the Zebra support/onboarding representative.

### **API Reference**

You can use the Task Tracker REST APIs to create task templates, manage tasks, and retrieve information about PTT Pro users. The Task Tracker module installed on PTT Pro for Android devices also uses the APIs to communicate with the Task Tracker web service.

This document contains an overview of each method. The Task Tracker REST API provides the following controllers:

- Task tracker API This controller provides two methods. Use these methods for creating task templates and tasks.
- Users API This controller provides one method. Use this method to retrieve a list of users for a store.

#### **Task Tracker Controller**

The Task Tracker Controller provides two methods. A customer can use these methods to create task templates and tasks. Create a task template to provide consistent task names for supervisors and associates.

#### **Create Task Templates**

The POST /api/task-tracker-external/tasks/title/templates uses a comma-separated list of task titles as input to create the tasks in the Task Tracker service.

```
curl -X 'POST' \
  '<task_tracker_host>/api/task-tracker-external/tasks/title/templates' \
  -H 'accept: application/json' \
  -H 'API-Key: <external_api_key>' \
  -H 'customerId: <customer_id>' \
  -H 'Content-Type: application/json' \
  -d '[ "<list_of_tasks>" ]
```

#### **API** Reference

#### **Create Tasks**

The POST /api/task-tracker-external/tasks method takes task parameters as input to create a task in the Task Tracker service.

```
curl -X 'POST' \
  '<task_tracker_host>/api/task-tracker-external/tasks' \
  -H 'accept: application/json' \
  -H 'API-Key: <external_api_key>' \
  -H 'customerId: <customer_id>' \
  -H 'Content-Type: application/json' \
  -d '{ "name": "string", "description": "string", "status": "TODO", "priority": "HIGH", "assignedTo": "string", "createdBy": "string", "storeName": "string", "expiryTime": "2022-03-09T13:26:21.634Z"}'
```

**Table 2** Create Task Parameters

Parameter	Data Type	Description
name	String	The name of the task.
description	String	A description of the task.
status	String	Possible value: TODO
priority	String	One of the following values:
		• HIGH
		MEDIUM
		• LOW
assignedTo	String	(Optional) PTT Pro login name of the user to which this task is assigned.
		If this field is not included, a supervisor will assign the task to a user or group through the PTT Pro for Android.
assignedGroup	String	(Optional) PTT Pro group to which the task is assigned.
		If this field is not included, a supervisor will assign the task to a user or group through the PTT Pro for Android.
createdBy	String	Name of the supervisor.
executedBy	String	Name of the associate.
storeName	String	The name of the store.
expiryTime	Time in UTC	The time after which the task expires.

#### **Users Controller**

The User controller provides a single method that a customer can use to retrieve a list of users (associates), supervisors, or both.

#### **Retrieve Users**

The GET /api/task-tracker-external/users method can retrieve a list of users, a list of supervisors, or a list of both users and supervisors.

```
curl -X 'GET' \
  '<task_tracker_host>/api/task-tracker-external/users?
storeName=test&isAssociate%20=true' \
  -H 'accept: */*' \
  -H 'API-Key: <external_api_key>' \
  -H 'customerId: <customer_id>'
```

**Table 3** Retrieve Users Parameters

Parameter	Data Type	Description
storeName	String	The name of the store.
isAssociate	Boolean	This parameter has the following values:
		true - returns a list of users
		false- returns a list of supervisors
		<ul> <li>no value - retrieves a list of both users and supervisors.</li> </ul>

